SBA SBIC DEBENTURE PROGRAM

Prepayment Experience (Deal Factors) by Semi-Annual Period, as of September 10, 2008 (unaudited and subject to revision and update)

For 10-Year pools of Debentures with a prepayment penalty feature through approximately first half of term.

Debenture pools closing on or after March 2007 do not have a prepayment penalty feature.

Semi-annual Period	1992-10B	1992-10C	1992-10D	1993-10A	1993-10B	1993-10C	1993-10D	1994-10A	1994-10B	1994-10C	1994-10D	1995-10A	1995-10B	1995-10C	1995-10D	1996-10A	1996-10B	1996-10C	1996-10D	1997-10A	1997-10B	1997-10C	1997-10D	1998-10A	1998-10B	1999-10A	1999-10B	2000-10A	2000-10B	2001-10A	2001-10B	2002-10A	2002-10B	2003-10A	2003-10B	2004-10A	2004-10B	2005-10A	2005-10B	2006-10A	2006-10B	2007-10A	2007-10B	2008-10A
1	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.99353107	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.99441795	1.00000000	0.99511719	1.00000000	1.00000000	1.00000000	0.99375767	0.95656644	**0.93144535**
2	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.99029660	0.97254840	0.99439650	1.00000000	1.00000000	0.99573788	1.00000000	1.00000000	0.99441795	0.99609100	0.99511719	1.00000000	1.00000000	1.00000000	0.93291579	**0.90916721**
3	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.83664984	1.00000000	1.00000000	0.93225480	0.99029660	0.97254840	0.95479846	1.00000000	0.92682762	0.99573788	1.00000000	1.00000000	0.98069928	0.99218200	0.99511719	1.00000000	1.00000000	1.00000000	**0.90892445**
4	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.90778441	1.00000000	0.97041420	1.00000000	1.00000000	1.00000000	1.00000000	0.83664984	1.00000000	0.98035363	0.93225480	0.93142931	0.96685235	0.94519780	0.99220921	0.92682762	0.99573788	0.99539428	0.92507411	0.94564275	0.99218200	0.99511719	1.00000000	1.00000000	**1.00000000**
5	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.90778441	0.95614110	0.81702321	0.95323825	1.00000000	1.00000000	1.00000000	0.83664984	1.00000000	0.95415848	0.74620829	0.86916583	0.86458497	0.85289850	0.99220921	0.89452387	0.98508258	0.80129618	0.84884516	0.94564275	0.96091001	0.93164063	0.99492630	**1.00000000**
6	1.00000000	0.95385164	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.90778441	0.95684110	0.81702321	0.95323825	1.00000000	1.00000000	1.00000000	0.75209979	0.83416252	0.90176817	0.65520728	0.83229291	0.82143418	0.85289850	0.99220921	0.86151200	0.85160717	0.76984571	0.82457569	0.94326199	0.89738879	0.92187500	**0.99492630**
7	1.00000000	0.95385164	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.97023367	1.00000000	1.00000000	1.00000000	1.00000000	0.96668021	0.58263773	0.90778441	0.95684110	0.78516158	0.95323825	1.00000000	1.00000000	1.00000000	0.72527473	0.78127879	0.90176817	0.65520728	0.72426573	0.73905539	0.81725130	0.87030929	0.78496763	0.79904102	0.73365793	0.79427957	0.87174832	0.87686655	**0.89240847**		
8	1.00000000	0.95385164	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.84962406	1.00000000	0.97023367	1.00000000	1.00000000	0.42109437	0.87255974	0.96668021	0.58263773	0.90778441	0.95684110	0.78516158	0.95323825	0.97501711	1.00000000	1.00000000	0.61330561	0.78127879	0.86509496	0.60405116	0.58841414	0.63882787	0.72920169	0.73578830	0.77147963	0.78660984	0.69747015	0.74736045	0.83250921	**0.85732155**			
9	1.00000000	0.95385164	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.84962406	1.00000000	0.97023367	0.40167531	0.72992701	0.42109437	0.86631267	0.96668021	0.58263773	0.90778441	0.95684110	0.73964497	0.95323825	0.87234771	0.86120077	0.83136594	0.61330561	0.57121798	0.65553373	0.58442872	0.42500889	0.59214656	0.47517651	0.69553588	0.67537766	0.74185757	0.61917294	0.69859474	**0.82947648**					
10	1.00000000	0.95385164	1.00000000	0.91964644	1.00000000	1.00000000	0.72881356	0.84962406	0.19186653	0.79014734	0.31790585	0.72992701	0.42109437	0.86631267	0.93417310	0.58263773	0.58231625	0.95684110	0.53482021	0.66214636	0.83675565	0.86120077	0.73018550	0.58360558	0.53436521	0.49443353	0.50103112	0.20926998	0.38345363	0.31977287	0.53639598	0.69996088	0.60245250	0.53850709	**0.59132814**							
11	1.00000000	0.95385164	1.00000000	0.91964644	1.00000000	1.00000000	0.52542373	0.69924812	0.15641293	0.77526418	0.31790585	0.72992701	0.42109437	0.84866469	0.81633482	0.54090150	0.58231625	0.95684110	0.49248976	0.66214636	0.83675565	0.66752744	0.67959528	0.51678052	0.53436521	0.48788474	0.29828109	0.10835463	0.32096344	0.27600560	0.41849554	0.45430941	0.52331735	**0.45955193**								
12	0.97421351	0.90610329	1.00000000	0.91964644	0.37343358	0.53362788	0.52542373	0.69924812	0.15641293	0.52225033	0.31790585	0.72992701	0.42109437	0.84866469	0.81633482	0.52587646	0.57146732	0.87116776	0.49248976	0.63876549	0.73408624	0.53647515	0.40472175	0.37867538	0.47908605	0.45514080	0.27805865	0.09218229	0.24007532	0.20882364	0.30664554	0.34003237	**0.45746759**									
13	0.97421351	0.86384977	0.62006079	0.79911611	0.37343358	0.53362788	0.52542373	0.69924812	0.15641293	0.52225033	0.31790585	0.69343066	0.42109437	0.79181634	0.71962617	0.31719533	0.54380255	0.87116776	0.28766500	0.44189853	0.73408624	0.53647515	0.35413153	0.37867538	0.47908605	0.29142109	0.21941355	0.07795064	0.06943355	0.16399567	0.27807931	**0.38361478**										
14	0.68334193	0.08920188	0.62006079	0.79911611	0.37343358	0.53362788	0.52542373	0.69924812	0.15641293	0.49248400	0.19824491	0.69343066	0.42109437	0.74527565	0.70377895	0.31719533	0.26579875	0.87116776	0.17114247	0.42179097	0.68275154	0.43963848	0.25295110	0.34155034	0.37221301	0.29142109	0.16885743	0.06307210	0.04001255	0.13784602	**0.24951308**											
15	0.66013409	0.08920188	0.62006079	0.79911611	0.37343358	0.53362788	0.11186441	0.69924812	0.15641293	0.49248400	0.19824491	0.47445255	0.22283902	0.69623634	0.64201544	0.10851419	0.20341741	0.72648984	0.17114247	0.42179097	0.68275154	0.43963848	0.21922428	0.34155034	0.33167496	0.29142109	0.16885743	0.03557913	0.02432136	**0.13784602**												
16	0.66013409	0.08920188	0.46808511	0.67858578	0.36403509	0.53362788	0.11186441	0.22556391	0.15641293	0.36314928	0.19824491	0.47445255	0.20222046	0.67515227	0.52011377	0.00000000	0.20341741	0.29624526	0.05735693	0.42179097	0.68275154	0.04906391	0.21922428	0.34155034	0.14004054	0.27832351	0.09605662	0.03557913	**0.00000000**													
17	0.60856111	0.08920188	0.46808511	0.58135798	0.36403509	0.52135493	0.06779661	0.22556391	0.15641293	0.36314928	0.00000000	0.21897810	0.20222046	0.53615493	0.52011377	0.00000000	0.20341741	0.29624526	0.05735693	0.42179097	0.68275154	0.04906391	0.21922428	0.19305019	0.10318776	0.16306483	0.08088979	**0.00970340**														
18	0.47962867	0.08920188	0.46808511	0.42065086	0.36403509	0.44771723	0.06779661	0.22556391	0.15641293	0.36314928	0.00000000	0.00000000	0.12291832	0.25816024	0.37383178	0.00000000	0.20341741	0.26179814	0.05735693	0.42179097	0.58008214	0.04906391	0.21922428	0.19305019	0.03685277	0.16306483	**0.00808979**															
19	0.47962867	0.08920188	0.46808511	0.42065086	0.36403509	0.44771723	0.06779661	0.22556391	0.15641293	0.25896711	0.00000000	0.00000000	0.12291832	0.01655474	0.37383178	0.00000000	0.20341741	0.26179814	0.05735693	0.42179097	0.06673511	0.04906391	0.21922428	0.19305019	0.03685277	**0.00447937**																	
20	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**																		